

Investment Chart - Total Annual Gift

Income		Percentage of Total Income									
		2%	4%	6%	8%	10%	12%	14%	16%	18%	20%
\$ 20,000.00	Annually	\$400	\$800	\$1,200	\$1,600	\$2,000	\$2,400	\$2,800	\$3,200	\$3,600	\$4,000
	Monthly	\$33	\$67	\$100	\$133	\$167	\$200	\$233	\$267	\$300	\$333
\$ 30,000.00	Annually	\$600	\$1,200	\$1,800	\$2,400	\$3,000	\$3,600	\$4,200	\$4,800	\$5,400	\$6,000
	Monthly	\$50	\$100	\$150	\$200	\$250	\$300	\$350	\$400	\$450	\$500
\$ 40,000.00	Annually	\$800	\$1,600	\$2,400	\$3,200	\$4,000	\$4,800	\$5,600	\$6,400	\$7,200	\$8,000
	Monthly	\$67	\$133	\$200	\$267	\$333	\$400	\$467	\$533	\$600	\$667
\$ 50,000.00	Annually	\$1,000	\$2,000	\$3,000	\$4,000	\$5,000	\$6,000	\$7,000	\$8,000	\$9,000	\$10,000
	Monthly	\$83	\$167	\$250	\$333	\$417	\$500	\$583	\$667	\$750	\$833
\$ 60,000.00	Annually	\$1,200	\$2,400	\$3,600	\$4,800	\$6,000	\$7,200	\$8,400	\$9,600	\$10,800	\$12,000
	Monthly	\$100	\$200	\$300	\$400	\$500	\$600	\$700	\$800	\$900	\$1,000
\$ 70,000.00	Annually	\$1,400	\$2,800	\$4,200	\$5,600	\$7,000	\$8,400	\$9,800	\$11,200	\$12,600	\$14,000
	Monthly	\$117	\$233	\$350	\$467	\$583	\$700	\$817	\$933	\$1,050	\$1,167
\$ 80,000.00	Annually	\$1,600	\$3,200	\$4,800	\$6,400	\$8,000	\$9,600	\$11,200	\$12,800	\$14,400	\$16,000
	Monthly	\$133	\$267	\$400	\$533	\$667	\$800	\$933	\$1,067	\$1,200	\$1,333
\$ 90,000.00	Annually	\$1,800	\$3,600	\$5,400	\$7,200	\$9,000	\$10,800	\$12,600	\$14,400	\$16,200	\$18,000
	Monthly	\$150	\$300	\$450	\$600	\$750	\$900	\$1,050	\$1,200	\$1,350	\$1,500
\$ 100,000.00	Annually	\$2,000	\$4,000	\$6,000	\$8,000	\$10,000	\$12,000	\$14,000	\$16,000	\$18,000	\$20,000
	Monthly	\$167	\$333	\$500	\$667	\$833	\$1,000	\$1,167	\$1,333	\$1,500	\$1,667
\$ 125,000.00	Annually	\$2,500	\$5,000	\$7,500	\$10,000	\$12,500	\$15,000	\$17,500	\$20,000	\$22,500	\$25,000
	Monthly	\$208	\$417	\$625	\$833	\$1,042	\$1,250	\$1,458	\$1,667	\$1,875	\$2,083
\$ 150,000.00	Annually	\$3,000	\$6,000	\$9,000	\$12,000	\$15,000	\$18,000	\$21,000	\$24,000	\$27,000	\$30,000
	Monthly	\$250	\$500	\$750	\$1,000	\$1,250	\$1,500	\$1,750	\$2,000	\$2,250	\$2,500
\$ 175,000.00	Annually	\$3,500	\$7,000	\$10,500	\$14,000	\$17,500	\$21,000	\$24,500	\$28,000	\$31,500	\$35,000
	Monthly	\$292	\$583	\$875	\$1,167	\$1,458	\$1,750	\$2,042	\$2,333	\$2,625	\$2,917
\$ 200,000.00	Annually	\$4,000	\$8,000	\$12,000	\$16,000	\$20,000	\$24,000	\$28,000	\$32,000	\$36,000	\$40,000
	Monthly	\$333	\$667	\$1,000	\$1,333	\$1,667	\$2,000	\$2,333	\$2,667	\$3,000	\$3,333
\$ 250,000.00	Annually	\$5,000	\$10,000	\$15,000	\$20,000	\$25,000	\$30,000	\$35,000	\$40,000	\$45,000	\$50,000
	Monthly	\$417	\$833	\$1,250	\$1,667	\$2,083	\$2,500	\$2,917	\$3,333	\$3,750	\$4,167
\$ 300,000.00	Annually	\$6,000	\$12,000	\$18,000	\$24,000	\$30,000	\$36,000	\$42,000	\$48,000	\$54,000	\$60,000
	Monthly	\$500	\$1,000	\$1,500	\$2,000	\$2,500	\$3,000	\$3,500	\$4,000	\$4,500	\$5,000
\$ 500,000.00	Annually	\$10,000	\$20,000	\$30,000	\$40,000	\$50,000	\$60,000	\$70,000	\$80,000	\$90,000	\$100,000
	Monthly	\$833	\$1,667	\$2,500	\$3,333	\$4,167	\$5,000	\$5,833	\$6,667	\$7,500	\$8,333